

EGNOS Multimodal Adoption Plan 2017

EGNOS Adoption activities in aviation, maritime, rail, agriculture and surveying market segments

EGNOS Service Provision Workshop
Athens 3rd-4th October 2017







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GSA Adoption Strategy overview by GSA

EGNOS in Aviation

EGNOS in Maritime

EGNOS in Rail

EGNOS in Agriculture & Mapping

by GSA & ESSP









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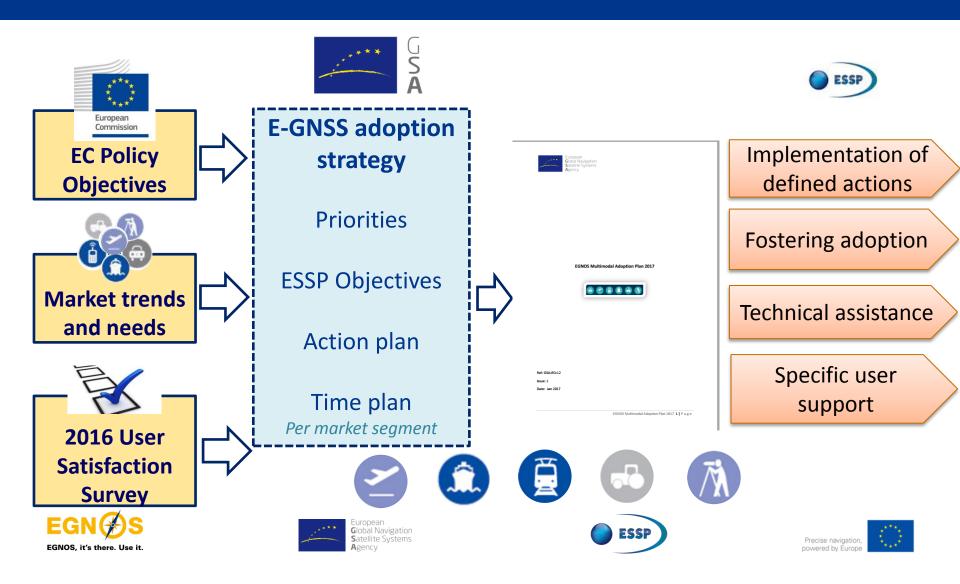








GSA Adoption Strategy overview



EGNOS responds needs of the users and brings public and commercial opportunities



Make smaller airports and helipads more accessible, increases safety and facilitates business across Europe.



EGNOS contributes to a more accurate, reliable and safer navigation. GNSS has become the primary means of obtaining PNT information at sea.



EGNSS solutions can offer enhances safety for lower cost, e.g. in railway signalling and is becoming a generic system widely used in non—safety relevant applications



EGNSS applications represent a key enabler for the integrated farm management concept. Drone uptake in agriculture is increasing.



Falling device prices drive the democratisation of mapping.

GNSS remains the backbone technology in increasingly sophisticated applications.









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EGNOS in aviation

- EGNOS Multimodal Adoption Plan Priorities for 2017
- Objectives and achievements
- Tools & Actions placed to foster EGNOS adoption





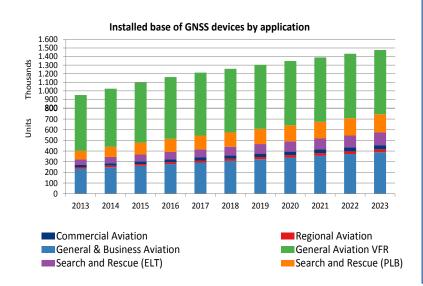




EGNOS in aviation GSA Strategy

Applications

- EGNOS based procedures LPV200 approaches equivalent to CAT I instrument landing system (ILS) procedures
- · Rotorcraft operations, e.g. Point in Space
- · Support to navigation in other phases of flight
- Surveillance, e.g. ADS-B
- Airport operations
- · Drone guidance and navigation





The first LPV-200 approaches were implemented at Paris Charles de Gaulle Airport (LFPG) on 3 May 2016 after LPV200 declaration on 29 September 2015

As of today: 52 LPV200

Where we want to be by 2020:

- All NPA runways by 2020
- Growing number of retrofit solutions and equiped operators
- EGNOS/EGNSS as a key enabler for Communication, Navigation and Surveillance for all flight phases

How to get there:

- Promote benefits of EGNOS based approaches and other applications
- Funding for procedure/operators and other applications
- Feasibility studies, CBAs, technical assistance and new applications development and validation
- Partnership with user communities and user groups establishment
- Contribution to regulation (e.g. PBN IR, SPI IR, pilot training, non instrument runways)











AVIATIONEGNOS Multimodal Adoption plan 2017 Priorities

Identification of priority aerodromes by GSA Increase the number of Quantitative operational EGNOS objectives EWA signature procedures New LPV planned procedures LPV procedures in service Market Adoption By using tools developed during the last years (CBAs, TA, solutions, ...) Identification of priority operators by GSA Engaged aircraft/rotorcraft **Boost EGNOS equipage of** operators (business, Aircraft/rotorcrafts achieving regional, general, rotorcraft) certification or Operational approval Qualitative Engagement of PART21/EOM to develop objectives new EGNOS solution



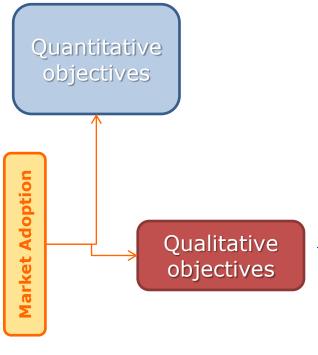








AVIATIONEGNOS Multimodal Adoption plan 2017 Priorities



Analysis, studies

- EGNOS-enabled avionics and upgrade solutions available
- > LPV usage monitoring
- lessors

Support to GSA on regulatory activities

Promotion

- EGNOS benefits
- new SBAS solutions

Support to EGNOS users, technical assistance and advice

Guidance and training materials, brochures









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AVIATION

2016 objectives

EWAs signed:	10/10	٧
Operational LPVs:	78/130	X
Planned ₂₀₂₀ LPVs:	127/233	X
GSA funded aircraft:	35 (on track)	V
Operational aircraft:	36/62	X
Planned grants aircraft:	59/100	X

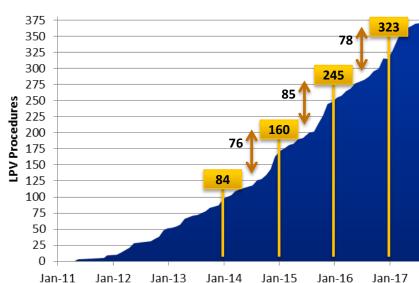
Remarks

- ANSPs are aware about the need to establish agreements for the use of EGNOS SoL
- Allowing States to plan for new LPVs
 - 204 plans added during 2015
 - 127 plans added during 2016
- Slow but continuous implementation of new LPV approach procedures (~80/year)
- Airlines: raising awareness thanks to GSA/ESSP, funding mechanisms and growing number of LPVs in operation



























AVIATIONObjectives for 2017

More EWAs signed

Target: 58

Today: 56





More published LPVs

Target: 105

Today: 59

More planned RWYs

Target: 140

Today: 98



More approved A/C

Target: 65

Today: 79

More planned A/C

Target: 70

Today: 34









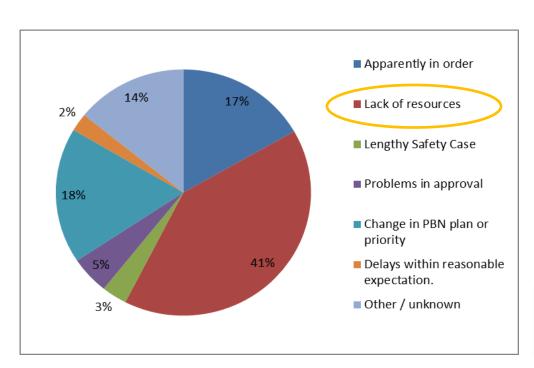




AVIATION

What is preventing LPV plans from being timely accomplished?

- Reported plans from States tend not to be timely accomplished
- Reasons, as reported from contacted Stakeholders:



Lack of resources the biggest issue

- Common among large ANSPs and authorities in charge of procedures approval
- Large ANSPs have reported in different fora the lack of qualified/trained procedure designers within their teams
- Some States/authorities do not accept airspace changes from other entities than the National ANSP

Support offered by GSA for conceptual/feasibility designs











AVIATION Achievements

Cargo airlines

← New users →

Military transport



Under study

x20 BAe ATP-F x13 B733/4







LPV retrofit

x3 B733 x5 B734





Under study

x29 B733/4



SPANISH AIR FORCE (CECAF)

LPV retrofit

x1 Citation V

Under study

x2 Citation V



PORTUGUESE AIR FORCE

Under study

x3 Falcon 50



AIRBUS DEFENCE AND SPACE

LPV by default

CN235 C295W

Certification under EASA rules opens the door for civil users!













AVIATION Achievements OEMs highlights: BOMBARDIER



We certify you're there.

PRESS RELEASE

Madrid, 20 July 2016

World first commercial CS100 flight from SWISS uses EGNOS to land at Paris Charles de Gaulle

Operated by Swiss International Air Lines (SWISS), launch customer of the Bombardier CS100, the world's CS100 maiden flight, took place last Friday 15th July. The approach to Paris Charles de Gaulle was performed using an EGNOS based LPV-200 procedure.

airBaltic CS300 pilot feedback: "a LPV approach and it's details are loaded seamlessly on our CS300, allowing minimum pilot effort in the approach selection and execution."



CS100 earns steep approach approval at London City

26 APRIL, 2017 | SOURCE: FLIGHT DASHBOARD | BY: STEPHEN TRIMBLE | WASHINGTON DC

Swiss is cleared to operate a steep approach into London City airport with Bombardier CS100 jets after the manufacturer received Transport Canada and European Aviation Safety

Agency approvals on 26 April.

LCY PLANS FOR LPV-200

On-board avionics provides LPV as preferred approach

"The accuracy and stability of the LPV guidance is impressive. The approach procedure is straight and simple, and there is no necessary changeover regarding the FGS with respect to conventional approach aids"





AVIATION Achievements OEMs highlights: Airbus Commercial Aircraft

BACKGROUND

A320 represents the largest fleet of commercial aircraft in Europe. Shall be LPV!

- Engagement work started in 2014
- Application for CEF Transport call in 2016
- Proposal accepted with subsequent allocation of funds...

SBAS LPV FUNCTION (SLS) TO BE DEVELOPED FOR A320 NEO FAMILY

WHAT'S NEXT?

- Launch development of SLS function on A320 (& A330 TBC) family in 2017
- Certification expected by 2020
- EasyJet (largest A320 operator) is the SLS launch customer







"SLS is ILS look-alike Approach is more stable"



AVIATION Achievements Market analysis - Lessors

Under a leasing contract:

lessor = aircraft owner

lessee = aircraft operator/airline

IATA - Guidance Material and Best Practices for Aircraft Leases, Feb 2016

"It is expected that approximately **half of all aircraft worldwide will be under** an operating **lease** in the next decade"

"[lessor] will be seeking to maximize asset value"

"The parties will negotiate [...] the general condition of the aircraft including [...] any agreed modifications" -> cost-sharing agreements











AVIATION Achievements Market analysis - Lessors

On-going work

- Identification of existing lessors whose fleet operate in Europe
 - Current targets focus on regional aviation lessors
- Promotion of EGNOS solutions amongst them to increase "asset value"
 - Marketing Intelligence → supporting commercial campaigns from :
 - engineering companies (EASA Part-21, design organisations)
 - avionics manufacturers

















AVIATION Achievements

Market Analysis: PART 145 (Maintenance Organisation Approvals)

On-going work

- Identification of Part 145 organisation in Europe
 - > 1,500 approved organisations
 - AOCs
 - Part-21s
 - General aviation focussed
 - > 230 holding C3 rating (Comms and Nav)
- Raising awareness and promotion of EGNOS opportunities amongst them:
 - Financial incentives
 - Supplemental Type Certificates, Approved Model Lists



European Aviation Safety Agency

SUPPLEMENTAL TYPE CERTIFICATE

10050501

This Supplemental Type Certificate is issued by EASA, acting in accordance with Regulation (EC) No. 216/2006 on behalf of the European Community, its Member States and of the European third countries that participate in the activities of EASA under Article 66 of that Regulation and in accordance with Commission Regulation (EU) No. 748/2012 to

TENENCIA Ltd.

DAKOTA HOUSE COVENTRY AIRPORT CV8 3AZ COVENTRY UNITED KINGDOM

and certifies that the change in the type design for the product listed below with the limitations and conditions specified meets the applicable Type Certification Basis and environmental protection requirements when operated within the conditions and limitations specified below:

Original Type Certificate Number: EASA.A.182

Type Certificate Holder: BAE SYSTEMS (OPERATIONS) LTD.

Type Design - Model: AVRO 146 SERIES RJ100

AVRO 146 SERIES RJ70

AVRO 146 SERIES RJ85











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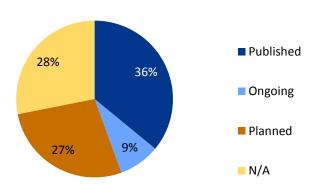


AVIATION: Tools & Actions

Investing in the development of new tools to ease decision making process

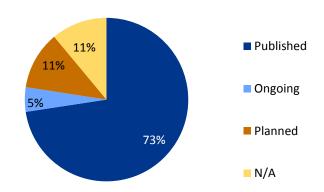
Example of Traffic Assessment for an operator

LPV Status by destination



- 36% of destinations have at least x1 LPV procedure published
- An additional 36% of destinations will have at least x1 LPV procedure by 2020

LPV Status by # of flights



- 73% of flights at destinations with at least x1 LPV procedure published
- An additional 16% of flights at destinations that will have at least x1 LPV procedure by 2020

We study the availability of LPV approaches within the network of destinations of a given aircraft operator/airline.









AVIATION: Tools & Actions

Investing in the development of new tools to ease decision making process

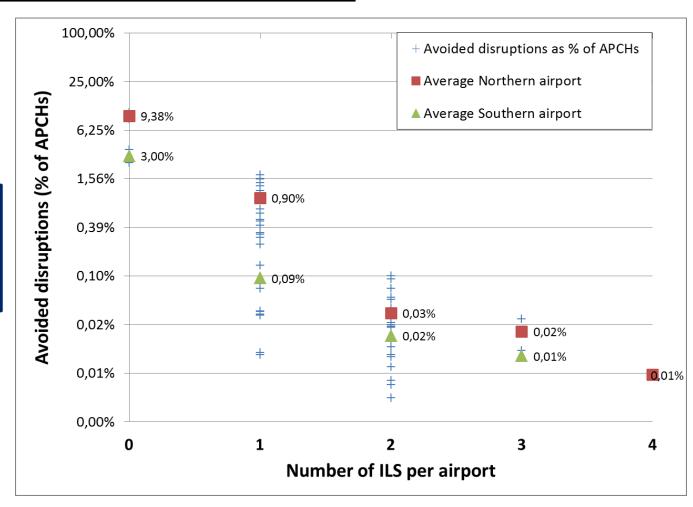
Building statistical models for Cost Benefit Analyses

60 airports analysed:

- 44 Northern EU
- 16 Southern EU

% avoided DDCs (N/S)

- No ILS: 9.38 / 3.00 %
- 1 ILS: 0.90 / 0.09 %



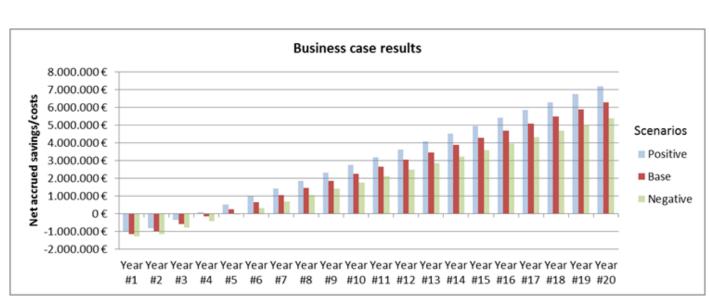


AVIATION: Tools & Actions Investing in the development of new tools to ease decision making process: CBA example

- Largest regional airline in Sweden
- 10 Saab 340 @ 20 destinations (most served by 1 ILS)
- Avoided disruptions (lower DH):
 - 57.55 per year (0.8%): €337,477.31 savings from 2020
- Mission savings
 - 36,87h per year (Avoided DME arcs at 5 airports): €65,831.33 from 2020
- Costs: €165K per aircraft (20% shared with ADSB+CPDLC installation)
- Results:
 - No funding:Breakeven **4.42y**
 - 60% funds:Breakeven **2.45y**

Retrofit on-going (Receiving GSA funding via call for grants 2015) EGN (*)S

EGNOS, it's there. Use it.







AVIATION

Bits and pieces of what we do



Free on-line access to all tools and docs at the **EGNOS USER SUPPORT WEBSITE**

NHV Cost Benefit Analysis for LPV retrofit





TRAFFIC ASESSMENTS and CBAs under request at egnos-adoption@essp-sas.eu













Business case -EGNOS benefits for Perth airport

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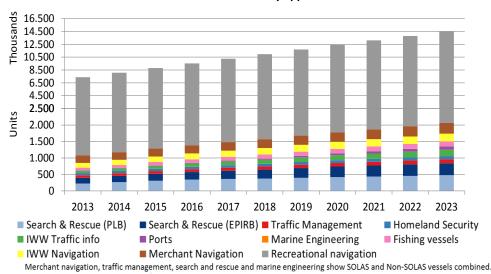


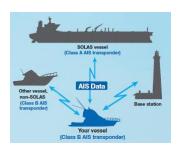
EGNOS in maritime GSA Strategy

Applications

- Navigation
 - SOLAS vessels (SoL) / Non- SOLAS vessels
 - · Inland waterways
- · Positioning:
 - Traffic Management and surveillance (incl. including Automatic Identification System - AIS)
 - · Port operations and Environmental protections

Installed base of GNSS devices by application







Where we want to be:

EGNOS adopted by maritime users for safety-related applications.

By 2020: EGNOS complementing DGNSS infrastructure providing integrity information for inland and coastal waters.

How to get there:

- EMRF WG: Service provision aspects
- RTCM SBAS WG: Guidelines for SBAS shipborne receivers
- IALA PNT WG: Guidelines for the transmission of EGNOS corrections via IALA beacons and AIS
- Pilot project for transmission of EGNOS corrections via IALA beacons/AIS with National Maritime authorities

Ca. 80% of GNSS receivers models are EGNOS enabled









High level roadmap for EGNOS in maritime

Performance (accuracy/integrity)



EGNOS Maritime Safety Service (EGNOS V3 915)

- Use EGNOS V3 SiS
- New receivers (SBAS or multisystem)
- New maritime information in SiS (if need be)

EGNOS Maritime Safety Service (EGNOS V2 1046)

- Use existing EGNOS SiS
- Adapted receivers (standardised SBAS or multisystem)
- Specific EGNOS maritime safety service/service level

EGNOS via AtoN (AIS or IALA beacons)

Use existing EGNOS V2 SiS and/or EDAS

EGNOS V2



2020+











MARITIME EGNOS Multimodal Adoption plan 2017 Priorities

GENERAL NAVIGATION



Regulated

Cost-benefit analysis for recapitalization of marine radiobeacons using EGNOS

Analysis of EGNOS v2 performances for its use in maritime using integrity data **EGNOS**

> Guidelines for the implementation of SBAS in shipborne receivers

Guidelines for transmission of EGNOS corrections via AIS stations

Guidelines for transmission of EGNOS corrections via IALA beacons

EDAS



Leisure

EGNOS

Provide support in communicating EGNOS benefits to users and receiver manufacturers/dealers

LEISURE











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Maritime EGNOS corrections via IALA beacons & AIS stations (I)



- European Waters are served with DGPS & AIS stations
- Some DGPS networks are experiencing obsolescence issues
- AIS networks need GPS corrections to send MT17 (mainly in inland waters)



IALA beacons location and status







Maritime EGNOS corrections via IALA beacons & AIS stations (II)



DGNSS station: GNSS receiver + MF transmitter. Courtesy: MxMarine















Maritime EGNOS corrections via IALA beacons & AIS stations (II)



DGNSS station: GNSS receiver + MF transmitter. Courtesy: MxMarine





High level architectures of an EGNOS based DGNSS service over IALA beacons EGNOS SIS or/and EDAS guides

UNDER IALA APPROVAL

For interested AtoN authorities, it is offered:

- Architecture analysis & EGNOS based architectures proposal
- Cost analysisDone for:

Puertos del Estado









Maritime Preparing the needed background for an EGNOS maritime service

Sub-group in EMRF/NMSP to ensure an European common and harmonized approach for the Services provision aspects in the EGNOS introduction in the Maritime domain



On the 5th & 6th October: in the same venue as the EGNOS workshop, next EMRF meeting











Maritime Preparing the guidelines for Rx manufacturers

Keep on working on the "Draft Guidelines for Manufacturers for the Implementation of SBAS in Shipborne Receivers":

- ✓ To establish the minimum set of SBAS messages to be processed by an SBAS receiver for the maritime sector to be compliant with the IMO Resolution A.1046.
- ✓ Presentation in RTCM SC-104
- ✓ Creation of a SBAS subgroup in RCTM SC-104 to













Maritime Understanding maritime charts & navigation requirements

- Although the precision requirement in ports' nautical charts is 2 meters, these charts are compiled with greater accuracy. Data are gathered with more precision even though the chart says that the minimum required precision is 2 meters
- Port management activities are performed using the charts produced by the port authority which are renewed very frequently (e.g.: Port of Amsterdam: they renew their charts every 48 hours
- Electronic Navigation Charts (ENCs) that the port produces can be used internally within the port, in Vessel Traffic Management Systems (VTMS) or on Portable Pilot Units (PPUs), for example, for detailed berthing or manoeuvring of vessels.

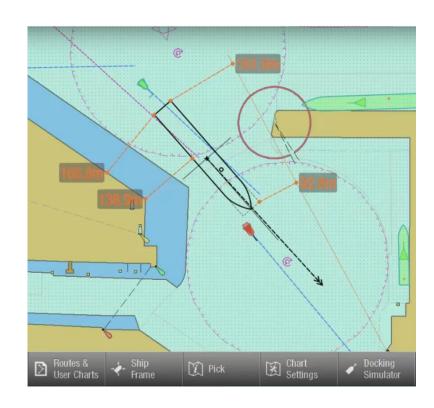


Chart displayed in a PPU (ORCA Pilot G2)











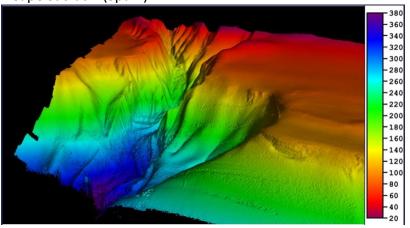
Maritime EGNOS used in charts by means of bathymetries

An average area of 685000 square kilometres in the Cantabric EEZ, has been surveyed using EGNOS by the IHM-Spain.

EGNOS complies with accuracy requirements posed by IHO S-44 for areas away from the coast (200miles)



Cape Sacratif (Spain)



Bathymetry corresponding to Cape Sacratif, where EGNOS corrections were used. IHM courtesy



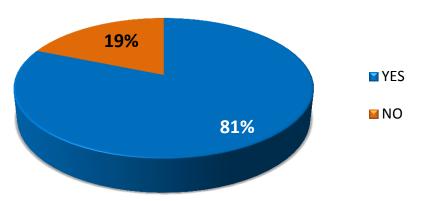






Maritimenon-SOLAS Equipment

SBAS compatible



 All new COBRA, FURUNO, KODEN, LOWRANCE and RAYMARINE devices are SBAS compatible and mention EGNOS

- 48 new or revamped non-SOLAS navigation equipment (officially authorised)
- 39 are SBAS compatible
- In 37, EGNOS is explicitly mentioned in documentation

EGNOS mentioned

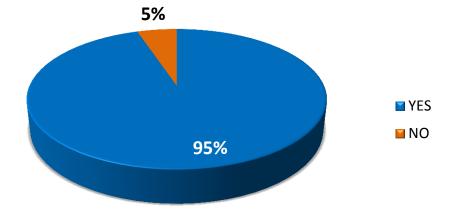










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E-GNSS value proposition for different RAIL applications

Signalling

Combination of E-GNSS with sensors for precise train positioning for use in safety of life CCS applications or with conventional communication technologies for logistics applications.

Logistics

Low density lines



Improve safety and reduce the cost of signalling (requires very few or no line side components)

Reduce the number of physical balises and to improve the precision

Asset management



Improve monitoring of the railway infrastructure both for operators and infrastructure managers

Main lines



of the odometry

Cargo monitoring



Improve availability of the supply chain visibility information to the LSP/LSC:

- Georeferenced cargo status monitoring
- · Corridoring, Geofencing





Improve precision and availability of positioning for on board PIS

EGNOS in RAIL

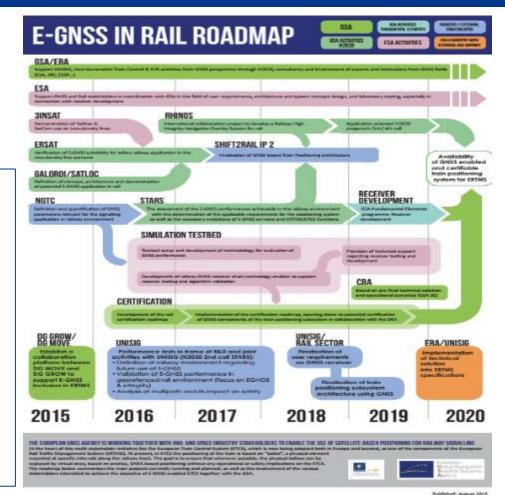


Where we want to be:

- EGNSS adopted as one of the key elements of the train command and control solutions enabling safe and efficient operations of low density lines
- EGNSS adopted within evolutions of ERTMS for main lines

How to get there:

- Support UNISIG in their effort to define industry requirements
- Coordinate relevant R&D activities together with key funding and standardization bodies (EC, ERA, ESA, ESSP, UNIFE, UNISIG and Shift2Rail)
- Cooperate with railway associations and EC to foster the role of EGNSS in the evolutions of ERTMS standard and in the standardization and certification of EGNSS receivers





GSA is leading development of signalling and train control solutions based on GNSS together with key partners with the key objective to include E-GNSS into ERTMS

RAIL

EGNOS Multimodal Adoption plan 2017 Priorities

GSA Strategic objectives

EGNSS functionalities included into the ERTMS

EGNOS benefits promotion and support to users and relevant stakeholders

Market Adoption Actions

Support to GSA with EGNOS promotion and awareness

Provide technical consultancy on safety relevant applications

Support to EGNOS users











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Rail supporting GSA

In safety relevant applications

✓ Paving the way for service provision scheme for SoL use

Exploring possibilities for

- ✓ Public Transport
- ✓ Location of GSM-R reports
- ✓ EGNOS transmitted by the RBC to the on-board unit

Keeping contact with stakeholders, gather feedback, attend key events



International Conference on the Single European Railway Area











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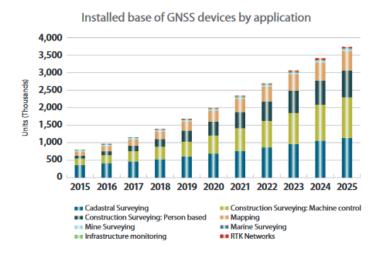
EGNOS in Mapping/Surveying

Applications:

- Thematic Mapping for municipalities
- Forestry/park management
- Construction surveying
- Utility Infrastructure monitoring



87% of GNSS receivers are EGNOS enabled



Where we want to be by 2020:

 EGNOS preferred entry technology for mapping and GIS in Europe, Africa and Middle East

How to get there leveraging EGNOS benefits:

- Service definition: EGNOS V3 with dual frequency and dual constellation capabilities from 2020+
- Strengthen partnerships with mapping/GIS users
- Leverage specialised media and events
- Build on H2020 and FE R&D activities in order to cross fertilise with overall Surveying/Mapping strategy

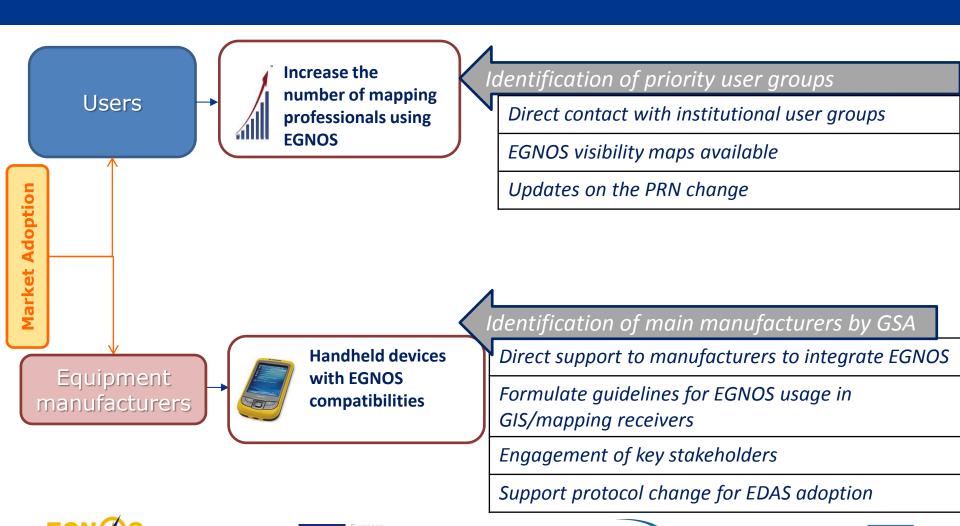








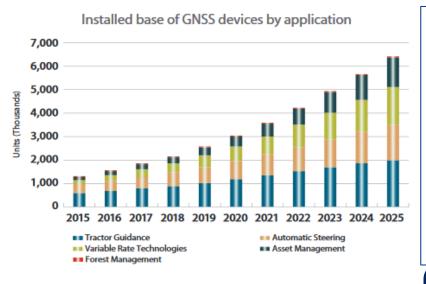
MAPPING & SURVEYING EGNOS Multimodal Adoption plan 2017 Priorities



EGNOS in Agriculture

Applications:

- Tractor guidance
- Variable Rate Technologies
- Asset Management
- Forest Management





Almost 80% of European GNSS enabled tractors are using EGNOS

Where we want to be by 2020:

 EGNOS preferred entry technology for precision agriculture in Europe, Africa and Middle East

How to get there:

- Service definition: EGNOS V3 with dual frequency and dual constellation capabilities from 2020+
- Strengthen partnerships with associations of farmers and paying agencies
- Leverage specialised media and events
- Build on H2020 and FE R&D activities in order to cross fertilise with overall Agriculture strategy

Key Trends:

- GNSS stimulates integrated farm management's uptake
 - The drones uptake

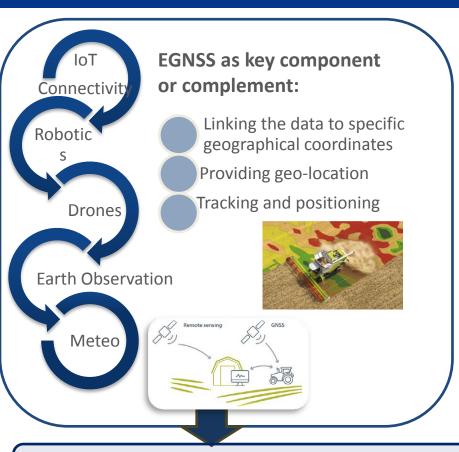








GNSS is a core component in Integrated Farm Management Systems



Integrated Farm Management Systems support farmers in their decision-making





Uptake of Drones in Precision Farming increases the use of GNSS



Farm Insurance

Livestock Tracking



Condition

Monitoring

Yield Monitoring

Biomass Monitoring

GNSS is the backbone of commercial drones and a key enabler ensuring safe navigation and reliability

Agriculture alone could be a \$350 million market in 2025

Fragmented regulation over Europe - barriers to the development of commercial use drones





AGRICULTURE & MAPPING EGNOS Multimodal Adoption plan 2017 Priorities

GSA Strategic objectives

Encourage EGNOS/EDAS usage

Fostering the growth of user groups to share experience

Demonstrate FGNOS benefits

Further uptake of EGNOS in CAP

Market Adoption Actions

AGLICULTURE

Supporting materials

Contact with paying agencies

UAV in Agriculture

COMMON AGRICULTURE AND MAPPING

Visibility maps

Co-marketing actions

Technical support to users













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Agriculture & Mapping Awareness campaign on PRN change

PRN configuration in equipment is found **one of the major problems for OS users.** Farming being probably the most affected user market segment by this fact.

I got asked about outages of EGNOS in the last time. I think this is related to outdated firmware that does not support all actual PRN.







- Guidance material prepared
- PoCs identified to receive information
- Specific communication campaign launched (helpdesk, website etc)









Agriculture & Mapping 3D EGNOS Visibility maps

EGNOS is available in all Europe, but how terrain surface is affecting GEO visibility?

SOON
AVAILABLE
ON THE
EGNOS USER
SUPPORT
WEBSITE!









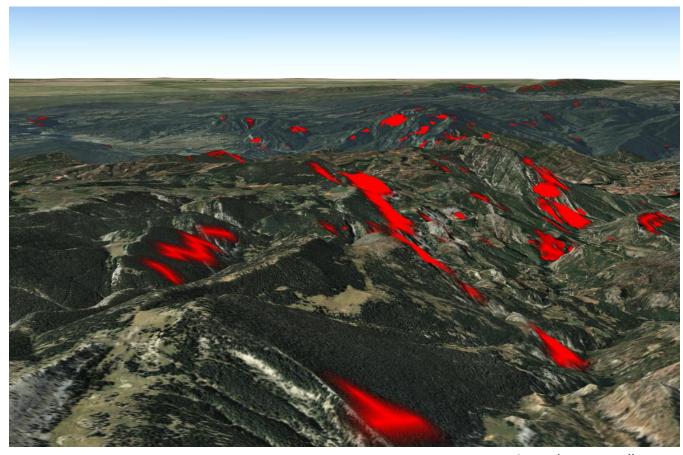




Agriculture & Mapping 3D EGNOS Visibility maps

The map supports zooming

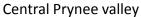
Will allow users to identify "EGNOS shadow areas".















Agriculture & Mapping User devices (I)

Users need portable, easy to handle devices, rugged, connected and with GIS SW

Saving Time is saving €

- Time needed to obtain information has to be as small as possible
- If there is a need to locate thousands of point, minimum time has to be spent



Geolocating in the field



Office work afterwards











Agriculture & Mapping User devices (I)

Users need portable, easy to handle devices, rugged, connected and with GIS SW

Saving Time is saving €

- Time needed to obtain information has to be as small as possible
- If there is a need to locate thousands of point, minimum time has to be spent



Geolocating in the field

Office work afterwards

DEVICES REQUIRED



Manufacturers for such type of devices identified and contacted











Agriculture & Mapping User devices (II)



EGNOS on mobile GIS+GNSS equipment

- 69 devices support EGNOS out of the 98 identified (70%)
- 17 different brands, 4 of then from EU (Leica, Handheld, Stonex, and Satlab Geosolutions)
- Typically 4-5 different models per manufacturer

FEEDBACK HIGHLIGTS:

- · All showed interest in EDAS
- **GENEQ:** "Yes, we are aware of EGNOS user support webpage and our tech support team consults it regularly"













Agriculture

PUBLIC SECTOR:

- Awareness actions triggered towards JRC: their lab in Ispra premises has an EGNOS enabled equipment used to gain insight and promote EGNOS use as
 - positioning source in parcels identification
- Supporting training for CAP inspectors for EGNOS use and configuration

PRIVATE SECTOR:

MATERIAL



Salón de Actos del Ministerio de Agricultura, Alimentación y Medio Ambiente en San Juan de la Cruz, s/n

















Agriculture

PUBLIC SECTOR:

• Awareness actions triggered towards **JRC**: their lab in Ispra premises has an EGNOS enabled equipment used to gain insight and promote EGNOS use as

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 Supporting training for CAP inspectors for EGNOS use and configuration

PRIVATE SECTOR:





GETTING CLOSER
TO KEY
STAKEHOLDERS

CaseNH Group

confirmed they consult the EGNOS User Support Website for obtaining information to support their users







Agriculture & Mapping Increasing Awareness





26.—2









By Reinhard Blasi, Carlos de la Casa, Álvaro González, Alina Hriscu - September 1, 2017

SHAR



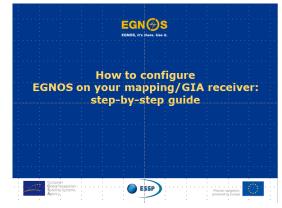




















Thank you!

Questions?



Katerina Strelcova, GSA Katerina.STRELCOVA@gsa.europa.eu gsa.europa.eu



Sofía Cilla, ESSP SAS sofia.cilla@essp-sas.eu Egnos-adoption@essp-sas.eu







